



Chain Maintenance Guide

Diamond-Drives, LLC

Diamond and Drives have merged to become Diamond-Drives by Timken, part of The Timken Company's advanced motion technologies portfolio. Diamond-Drives has a combined manufacturing space of 562,653 square feet in Illinois, Iowa and Weifang, China.

Diamond-Drives offers Diamond Series, Drives Series and Sapphire Series roller chain. This catalog is focused on the maintenance aspects of roller chain and applies to each series of product.



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To obtain maximum service-life and efficiency from a chain drive, it is necessary that certain precautions in installation be taken. Chain drive installation is relatively simple and good results may be obtained when the following conditions are met:

1. The roller chain, sprockets, and other components are in good condition.
2. The sprockets are properly aligned.
3. Provision is made for adequate lubrication.
4. The chain is correctly tensioned.

Condition of Components

Shafting, bearings, and foundations should be supported rigidly to maintain the initial alignment. Roller chain should be free of grit and dirt. Wash chain in kerosene when required and then re-lubricate.

Drive Alignment

Misalignment results in uneven loading across the width of the chain and may cause roller linkplate and sprocket tooth wear. Drive alignment involves two things: parallel shaft alignment and sprocket axial alignment.

1. Shafts should be parallel and level. This condition may be readily checked by the use of a straight edge, and a machinist's level. If there is axial movement of the shaft (as in the case of an electric motor), lock the shaft in the normal running position before aligning the sprockets.

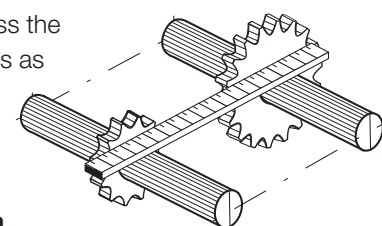
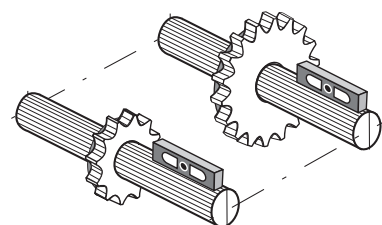
Most single strand drives will perform acceptably if the shafts are parallel and in the same plane within .050 in/ft (4.2 mm/m) or 1/4°. However, high speed, high horsepower, or multiple strand drives should be aligned within the tolerance obtained from the following formula:

$$\text{Tolerance} = \frac{.00133 \text{ CD}}{P \times \text{CS}} \text{ (in/ft), or } \frac{.111 \text{ CD}}{P \times \text{CS}} \text{ (mm/m)}$$

**Where: CD = center distance, in inches or mm.
P = chain pitch, in inches or mm.
CS = number of chain strands.**

2. Sprocket axial alignment can be checked with a straight edge which will extend across the finished sides of the two sprockets. Normally, it is good practice to align the sprockets as close to the shaft bearing as possible. For long center distances, use a taut cord, or wire long enough to extend beyond each of the sprockets. The maximum allowable amount of axial misalignment is obtained from the following formula:

**Max. Offset = 0.045 P in inches or mm where P = chain pitch in inches or mm.
This formula applies to both single and multiple strand chains.**

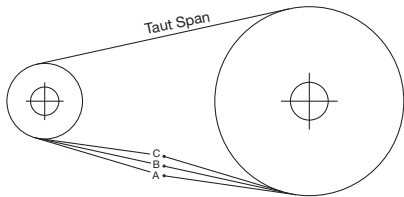


Installing the Chain

Re-check all preceding adjustments for alignment and make certain all set screws, bolts and nuts are tight. Fit chain around both sprockets and bring the free ends together on one sprocket for connection. The sprocket teeth will locate the chain end links. Install the connecting link and connecting link coverplate, and the spring clip or cotter pins. On larger pitch or heavy multiple strand chains, it may be necessary to lock the sprockets for this operation. When press fit coverplates are used, be careful not to drive the plate on so far as to grip the roller links. Stiff joints can result if this is done. On drives with long spans, it may be necessary to support the chain with a plank or bar as the connection is made.

Chain Tension

Check chain tension to be certain the slack span has 4-6% mid-span movement in horizontal drives and 2-3% in vertical drives. Please reference the table below.



Recommended Possible Mid-Span Movement, A-C, of Slack Span

Dimensions in Inches

Drive Center-Line	Tangent Length Between Sprockets								
	5" 12.7cm	10" 25.4cm	15" 38.1cm	20" 50.8cm	30" 76.2cm	40" 101.6cm	60" 152.4cm	80" 203.2cm	100" 254cm
	in mm	in mm	in mm	in mm	in mm	in mm	in mm	in mm	in mm
Horizontal to 45	0.25 6.35	0.50 12.70	0.75 19.05	1.00 25.40	1.50 38.10	2.00 50.80	3.00 76.20	4.00 101.60	5.00 127.00
Vertical to 45	0.12 3.05	0.25 6.35	0.38 9.65	0.50 12.70	0.75 19.05	1.00 25.40	1.50 38.10	2.00 50.80	2.50 63.50

Roller chain consists of a series of connected traveling metallic bearings which must be properly lubricated to obtain the maximum service life of the chain. Although many slow speed drives operate successfully with little or no lubrication beyond the initial factory lubrication, proper lubrication will greatly extend the useful life of every chain drive. The chain drive requires lubrication for six purposes:

1. To resist wear of the pin-bushing joint.
2. To cushion impact loads.
3. To dissipate any heat generated.
4. To flush away foreign materials.
5. To lubricate chain-sprocket contact surfaces.
6. To prevent rust or corrosion.

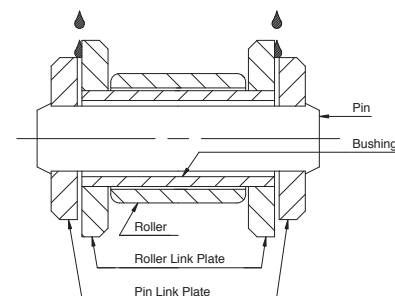
A good grade of clean petroleum oil without additives, free flowing at the prevailing temperatures, should be used. Some additives leave a varnish or gum deposit which prevents the oil from entering chain joints. Heavy oils and greases are generally too stiff to enter the chain joints and should not be used.

With proper lubrication, a separating wedge of lubrication is formed between the pins and bushings in the chain joints much like that formed in journal bearings. The viscosity of the lubricant greatly affects its film strength, and its ability to separate moving parts. The highest viscosity oil which will flow between the chain linkplates and fill the pin-bushing areas will provide the best wear life. This is essential to minimize metal to metal contact and, if supplied in sufficient volume, the lubricant also provides effective cooling and impact dampening at higher speeds.

Note: Speeds beyond the maximum recommended for chain operation are indicated in the horsepower rating tables with zero horsepower. Operation at these or higher speeds will result in excessive galling of the chain pins and bushings regardless of the volume of oil applied.

Chain drives should be protected from abrasive and corrosive conditions and the oil supply kept free of contamination. Periodic oil changes are encouraged.

Note: Oil should be applied to the lower span of chain on the upper edges of linkplates since access of oil to pin-bushing joints is possible only through the clearances between the roller chain linkplates.



The elongation of roller chain is the result of wear caused by friction between the pins and bushings, and regardless of the size or type of chain, in order for any lubricant to reach the critical pin/bushing area it should be applied to the upper edges of linkplates in the slack span. Lubricant applied only to the chain's rollers will not provide an adequate supply to the internal wearing surfaces. However, the chain's rollers will receive adequate lubrication due to spillage over the linkplate edges when lubricant is properly applied.

The table indicates the lubricant viscosity recommended for various surrounding temperatures:

Ambient Temperature Degrees F	Recommended Lubricants				
	SUS Viscosity 100°F / 38°C	SAE Engine Oil	SAE Gear Oil	ISO	AGMA
20° to 40°F / -7° to 4°C	200-400	20	80W	46 or 68	1 or 2
40° to 100°F / 4° to 38°C	400-650	30	85W	100	3
100° to 120°F / 38° to 49°C	650-950	40	90	150	4
120° to 140°F / 49° to 60°C	950-1450	50	90	220	5

There are three basic types of lubrication for roller chain drives. Close adherence to the recommended type of lubrication is essential to obtaining maximum service life of a chain drive.

The recommended type of lubrication as shown in the horsepower rating tables is determined by the chain speed and the amount of power transmitted.

Lubrication Systems

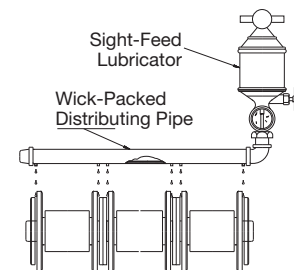
Lubrication systems should be based on the size of the chain and speed in application. Please reference the horsepower tables located in the product or technical catalogs for optimum specification, or use the chart below for general recommendations.

Lubrication System by Chain Size and Speed

	35/06B	40/08B	50/10B	60/12B	80/16B	100/20B	120/24B	140/28B	160/32B	200/40B
Lubrication Type	ft/min m/s	ft/min m/s	ft/min m/s	ft/min m/s	ft/min m/s	ft/min m/s	ft/min m/s	ft/min m/s	ft/min m/s	ft/min m/s
Type A (Manual/Drip)	350 1.8	300 1.5	250 1.3	215 1.1	165 0.8	145 0.7	125 0.6	110 0.6	100 0.5	80 0.4
Type B (Bath)	2,650 13.5	2,200 11.2	1,900 9.7	1,750 8.9	1,475 7.5	1,250 6.4	1,170 5.9	1,050 5.3	1,000 5.1	865 4.4
Type C (Forced Lubrication)	Use for any speeds higher than the Type B limits									

Manual or drip lubrication (Type A)

Oil should be applied periodically between the chain linkplate edges with a brush, spout can, or drip lubrication.

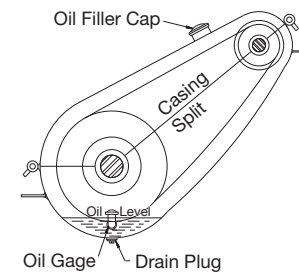


Oil bath or oil slinger (Type B)

With bath lubrication, the lower strand of chain runs through a sump of oil in the drive housing. The oil level should reach the pitch line of the chain at its lowest point while operating. Only a short length of chain should run through the oil.

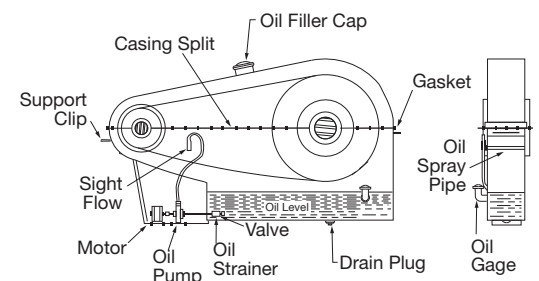
Drive arrangements which permit long length of chain to travel through the oil should be avoided as overheating or foaming may result.

With slinger disc lubrication, the chain operates above the oil level. The disc picks up oil from the sump and deposits it into the chain, usually by means of a trough. The diameter of the disc should produce rim speeds between 600 ft/min. (183 meters/min.) minimum and 8,000 ft/min. (2438 meters/min.) maximum. A collector plate is usually required to direct the oil to the chain linkplates.



Oil Stream Lubrication (Type C)

This type of lubrication is required for large horsepower, high speed drives. An oil pump should be provided to spray the oil across the lower span of chain in a continuous stream. Orifices should be placed so that oil is sprayed across each strand of the chain. This type of lubrication may be used up to the maximum speeds shown in the horsepower rating tables for each size of chain, except where the rating is zero.



All chain drives should receive regular maintenance. Each drive should be inspected after the initial 100 hours of operation. Thereafter, most drives may be inspected at 500 hour intervals. However, drives subject to shock loads or severe operating conditions should be inspected at 200 hour intervals.

At each inspection, the following items should be checked and corrected, if necessary:

1. Check Lubrication

On slow speed drives, be sure the lubrication schedule is being followed and if the chain is covered with dirt and debris, clean the chain with an approved solvent and relubricate it. If drip lubrication is used, check for adequate oil flow and be sure it is being applied at the proper location on the chain (refer to the Lubrication section). With bath or pump lubrication, check oil level and add oil if needed. Check oil for contamination and change oil as needed. It is recommended to change the oil after the first 100 hours of operation and each 500 hours thereafter. If pump lubrication is used, check each orifice to be sure it is clear and is directing oil onto the chain properly.

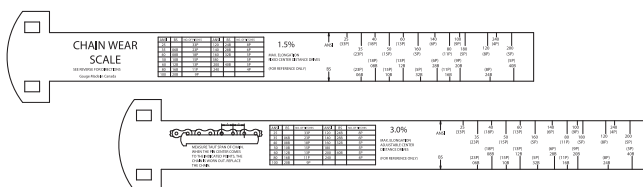
2. Check Chain Tension

Refer to the Installation section and check chain tension. Adjust the drive as needed to maintain the proper sag in the slack span. If elongation exceeds the available adjustment, remove two pitches of chain and reconnect.

3. Check Chain Wear

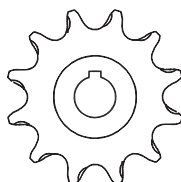
Roller chains should be replaced promptly when worn (elongated beyond 3%) or when the chain rollers begin to “ride high” near the tips of the teeth on relatively large sprockets. If the chain is worn excessively, replace the entire chain. Do not connect or splice a new section to a worn chain. Do not continue to run a chain worn in excess of 3% (or less in some applications) because the chain will not engage the sprockets properly and increased damage to the sprockets may occur.

NOTE: Contact Diamond-Drives for your free wear gauge by emailing chain@timken.com.



4. Check Sprocket Tooth Wear

Check for roughness or binding when the chain engages or disengages from the sprocket. Inspect the sprocket teeth for reduced tooth section and “hooked” tooth tips. If these conditions are present, the sprocket teeth are excessively worn and the sprocket should be replaced. Do not run new chain on worn sprockets as it will cause the new chain to wear rapidly. Conversely, do not run a worn chain on new sprockets as it will cause the new sprockets to wear rapidly. As a general rule, replace the sprockets with every third chain replacement.



Tooth Form Altered Due to Wear

5. Check Sprocket Alignment

If there is noticeable wear on the inside surfaces of the chain roller linkplates, the sprockets may be misaligned. Realign the sprockets as outlined in the Installation section to prevent further abnormal chain and sprocket wear.

6. Check for Drive Interference

Check for interference between the drive and other parts of the equipment. If there is any, correct it immediately. Interference can cause abnormal and potentially destructive wear on the chain or the interfering part. If the edges of the chain linkplates impact against a rigid part, linkplate fatigue and chain failure can result. Check for and eliminate any buildup of debris or foreign material between the chain and sprockets. A relatively small amount of debris in the sprocket roll seat can cause tensile loads great enough to break the chain if forced through the drive.

7. Check for Failure

Inspect the chain for cracked, broken, or deformed parts. If any of these conditions are found, **replace the entire chain**. Even though portions of the chain may appear to be in good condition, in all likelihood, the entire chain has been damaged.

Warning: Roller chains that have been damaged under excessive loading due to an accident, or otherwise, should be completely replaced because the chain, as well as the damaged component, has been loaded to a degree that has impaired its ability to transmit normal loading.

8. Evidence of Lubrication

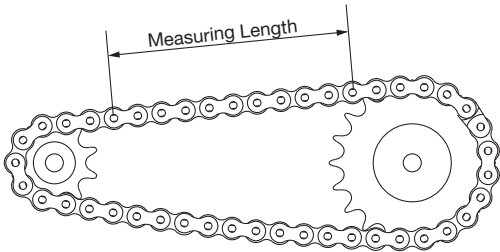
One of the first indications that a roller chain is not receiving adequate lubrication is that the external areas around the joints will most likely have a reddish/brown (rusty) color. The inadequate lubrication can be confirmed by removing a link (most commonly the connecting link) and examining the surface of the pins. The color of the pins will generally be dark brown, even blue, if the chain has been running with inadequate lubrication. Additionally, the surface of poorly lubricated pins will be rough, grooved, or even show evidence of galling. Properly lubricated chains will not exhibit the rusty color at the joints, and the pins of the connecting links, when removed, will be generally smooth, shiny and have an obvious coating of lubricant on the surface.

Elongation Limits

FOR REFERENCE ONLY

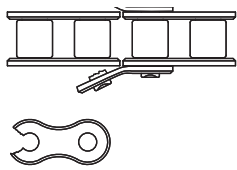
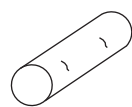
- ◆ 3.0% Max. Elongation Adjustable Center Distance Drives
- ◆ 1.5% Max. Elongation Fixed Center Distance Drives

NOTE: Contact Diamond-Drives for your free wear gauge by emailing chain@timken.com.

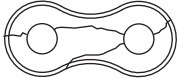
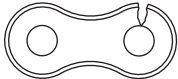
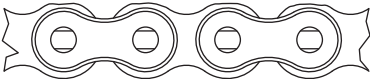
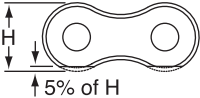


Measurement of Chain for Wear Elongation

Chain Wear Elongation Limits							
ANSI Chain No.	Chain Pitch		Pitches	Measured Length			
				Nominal		At 3% Wear	
	Inch	mm		Inch	mm	Inch	mm
25	0.250	6.35	48	12	305	12.375	314
35	0.375	9.52	32	12	305	12.375	314
41	0.500	12.70	24	12	305	12.375	314
40	0.500	12.70	24	12	305	12.375	314
50	0.625	15.88	20	12.5	318	12.875	327
60	0.750	19.05	16	12	305	12.375	314
80	1.000	25.40	12	12	305	12.375	314
100	1.250	31.75	20	25	635	25.750	654
120	1.500	38.10	16	24	610	24.719	628
140	1.750	44.45	14	24.5	622	25.250	641
160	2.000	50.80	12	24	610	24.719	628
200	2.500	63.50	10	25	635	27.750	654
240	3.000	76.20	8	24	610	24.719	628

CONDITION/SYMPTOM	POSSIBLE CAUSE	WHAT TO DO
Tight Joints 	Dirt or foreign material in chain joints. Inadequate lubrication. Misalignment. Internal corrosion or rust. Overload bends pins or spreads roller linkplates.	Clean and re-lubricate chain. Replace chain. Re-establish proper lubrication. Replace sprockets and chain if needed. Realign sprockets. Replace chain. Eliminate cause of corrosion or protect chain. Replace chain. Eliminate cause of overload.
Rusted Chain	Exposed to moisture. Water in lubricant. Inadequate lubrication.	Replace chain. Protect from moisture. Change lubricant. Protect lubrication system from water. Replace chain. Provide or re-establish proper lubrication. Replace chain if needed.
Turned Pins 	Overload. Inadequate lubrication.	Replace chain. Eliminate cause of overload. Replace chain. Re-establish proper lubrication.
Enlarged Holes 	Overload.	Replace chain. Eliminate cause of overload.
Broken Pins Broken Linkplates 	Extreme Overload.	Replace chain. Replace sprockets if indicated. Eliminate cause of overload or redesign drive for larger pitch chain.
Broken, Cracked or Deformed Rollers 	Speed too high. Sprockets too small. Chain riding too high on sprocket teeth.	Replace chain. Reduce speed. Replace chain. Use larger sprockets, or possibly redesign drive for smaller pitch chain. Replace chain. Re-tension chain more often.
Pin Galling 	Speed or load too high. Inadequate lubrication.	Reduce speed or load. Possibly redesign drive for smaller pitch chain. Provide or re-establish proper lubrication.
Chain Climbs Sprocket Teeth	Excess chain slack. Excessive chain wear. Excessive sprocket wear. Excessive overload.	Re-tension chain. Replace and re-tension chain. Replace sprockets and chain. Replace chain. Eliminate cause of overload.

Troubleshooting Guide

CONDITION/SYMPTOM	POSSIBLE CAUSE	WHAT TO DO
Missing or Broken Cotters	Cotters installed improperly. Vibration. Excessively high speed.	Install new cotters per manufacturer's instructions. Replace chain. Reduce vibration. Use larger sprockets. Replace chain. Reduce speed. Redesign drive for smaller pitch chain.
Exposed Chain Surfaces Corroded or Pitted	Exposure to corrosive environment.	Replace chain. Protect from hostile environment.
Cracked Linkplates (Stress Corrosion)	Exposure to corrosive environment combined with stress from press fits.	Replace chain. Protect from hostile environment.
		
Cracked Linkplates (Fatigue)	Load is greater than chain's dynamic capacity.	Replace chain. Reduce dynamic loading or redesign drive for larger chain.
		
Battered Linkplate Edges	Chain striking an obstruction.	Replace chain. Eliminate interference.
		
Worn Linkplate Contours	Chain rubbing on casing, guide, or obstruction.	Replace chain if 5% or more of height worn away. Re-tension chain. Eliminate interference.
		
Excessive Noise	Chain striking an obstruction. Loose casing or shaft mounts. Excess chain slack. Excessive sprocket wear. Sprocket misalignment. Inadequate lubrication. Chain pitch too large Too few sprocket teeth.	Replace chain. Eliminate interference. Tighten fasteners. Re-tension chain. Replace and re-tension chain. Replace chain and sprockets, if needed. Realign sprockets. Replace chain if needed. Re-establish proper lubrication. Redesign drive for smaller pitch chain. Check to see if larger sprockets can be used. If not, redesign drive.
Wear on Inside of Roller Linkplates and One Side of Sprockets	Sprocket misalignment.	Replace sprockets and chain if needed. Realign drive. Re-tension chain.
Chain Clings to Sprocket	Excessive sprocket wear. Sprocket misalignment.	Replace sprockets and chain. Replace sprockets and chain if needed. Realign sprockets.

When Disassembling or Assembling Chains:

WARNING

- 1) All personnel in the immediate service area should wear Personal Protective Equipment including safety glasses and shoes.
- 2) Always observe proper lockout-tagout procedures, and support the chain and equipment during service to prevent unexpected movement.
- 3) Once installed, ensure the chain drive is properly guarded to prevent injury or property damage. Consult the original equipment manufacturer for guarding details.

Chain Dissassembly:

Removal of chain via the connecting link

- 1) Remove the cotters or spring clip from the connecting link.
- 2) Remove the cover plate and disassemble the link. Remove the chain from the equipment.

Removal of chain via pin extraction

- 1) If the chain is riveted, grind the pin heads off from one link such that the ends are flush with the link plate. If the chain uses cotters, remove them from one link. It is only necessary to perform this operation on one side of the chain.
- 2) From the same side of the chain as step 1, drive the pins out of the link plate using a pin extractor (e.g. Drives® EZ Breaker® or Diamond® PE113, PE135, PERE157 or PE-Max). Multiple strand chain will require a hammer and punch, or a press to remove the pins.
- 3) Remove the plate and disassemble the link. Remove the chain from the equipment.

Chain Installation:

- 1) Install the chain and couple using a connecting link.
- 2) Install the cover plate to the connecting link.
NOTE: Press fit cover plates use an interference fit and require tools to assemble.
- 3) Install spring-clips or cotter pins.
NOTE: Avoid using bent or worn spring-clips or cotters. After installation, lightly tap pin ends to position parts snug against the cover plate for additional support



WARNING

Failure to observe the following warnings could create a risk of death or serious injury.

- Do not use Diamond-Drives chain products for human lift applications.
- Do not reuse sections from a damaged chain, as the entire chain may be compromised.
- Always follow chain and equipment manufacturer's instructions and plant safety protocols.
- Always follow lock-out/tag-out and power off procedures before installing, removing, lubricating, or servicing a chain system.
- Do not weld to or torch cut nickel-plated chain, Silver Shield CR® plated chain, Diamond ACE® plated chain, or Ring Leader™ XLO O-Ring chain, as welding or torch cutting may release toxic fumes. If chain must be torch cut for removal, use proper ventilation and/or respiratory protective equipment.



CAUTION

Failure to observe the following cautions could create a risk of minor or moderate injury.

- Use only factory subassemblies for assembling chain strands. Do not disassemble and reassemble subassemblies.

NOTICE

- Always follow proper maintenance and handling practices.
- Use proper lubrication for optimal chain life and performance. Refer to Diamond-Drives published recommendations for proper lubricants and methods of lubrication.
- Do not run new chain on worn sprockets, as this will cause the chain to wear more rapidly.
- For best performance, do not mix chain subassemblies from different manufacturers.
- Never weld precision roller chain.



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